

# OFFERING TERMSHEET

## PEAK CAPITAL MANAGEMENT VIGNE HEALTHCARE INCOME FUND



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This product offering is only available only to accredited investors and institutional investors, defined in the Securities and Futures Act 2001 of Singapore.



# Project Overview

<b>Fund Name</b>	Peak Capital Management VIGNE Healthcare Income Fund
<b>Investment Mandate</b>	Investing in VIGNE Medical Group, a consolidated entity operating a network of General Practitioner (GP) and targeted specialist/aesthetic medical clinics.
<b>Founding Year/Location</b>	Core clinic network established since 2020. Clinics are currently distributed in Bedok, AMK, One-North and Tiong Bahru in Singapore.
<b>Investment Opportunity</b>	Investment into the "Peak Capital Management VIGNE HEALTHCARE INCOME FUND" to acquire and scale VIGNE Medical Group's clinic operations.
<b>Target Business</b>	VIGNE Medical Group: Provision of comprehensive primary healthcare services (GP consultations, procedures, health screening, medication). Strategic expansion into aesthetic and specialist services.
<b>Regulatory</b>	Clinics operate under Singapore's healthcare regulations. Fund managed by Peak Capital Management, a MAS-licensed fund manager.
<b>Patient Reach</b>	40,000 patients that we serve yearly through our 4 GP Clinics
<b>Investment Mandate</b>	To deploy capital into acquiring, integrating, and expanding profitable healthcare assets under the VIGNE Medical Group umbrella, targeting an IPO.

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# Investment Highlights

## Invest in Stable Healthcare Industry:

Invest in a reliable healthcare sector by targeting Singapore GP medical clinics, including an established network of four clinics started since 2020.

## Attractive Returns:

Receive annual yield of 8% over the 3-year period, with an additional bonus of 5% in the final year on investments above Singapore Dollars 500,000.

## Expert Management:

Under the leadership of Simon, President of CFA Society Singapore, and CEO of Peak Capital Management, a MAS-licensed fund manager, the product benefits from a team with significant industry experience.

## Investment Structure:

This 3-year fund requires a minimum investment of Singapore Dollars 100,000, with a limited tranche of Singapore Dollars 20 million available, providing structured access to a robust healthcare portfolio.

## Current Clinics



Tiong Bahru



Bedok



One- North



AMK

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# Financial Highlights:

**Revenue**

2022: S\$262,227  
 2023: S\$1,712,049  
 2024: S\$1,627,744  
 2025: S\$12,000,000 (Projection)  
 2026: S\$50,000,000 (Projection)

**EBITDA**

2022: -\$277,319  
 2023: -\$429,046  
 2024: -\$350,000 (Est)  
 2025: S\$1,000,000 (Projection)  
 2026: S\$5,000,000 (Projection)



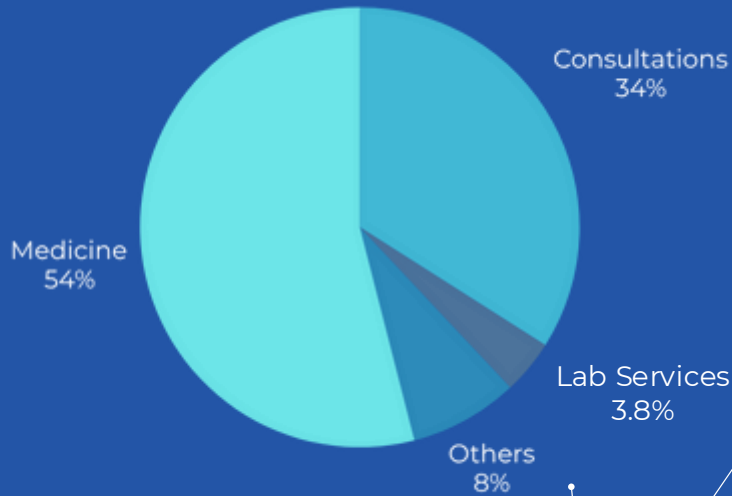
# Key Service Pillars of VIGNE Medical Group:

**Medicine Sales:** Dispensing pharmaceutical products linked to consultations, forming a significant and consistent revenue stream for the Group.

**Consultation Services:** Core GP services (diagnosis, treatment, prevention) driving primary professional service revenue and patient engagement.

**Lab & Diagnostic Services:** Essential lab and diagnostic services supporting GP consultations and enabling comprehensive patient care.

**Health Screening & Other Services:** Preventive health packages, corporate programs, and other patient-centric offerings, targeted for growth.



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# About Us

## About VIGNE Medical Group

VIGNE Medical Group's vision is to be the preferred healthcare partner providing GP, medical specialist, and health screening services to its more than 1,800 members and 40,000 patients that we serve yearly through our 4 GP Clinics.

We are acquiring GP & GP Aesthetic clinics targeting \$3M profit and to be IPO ready in H2 2025. We envision becoming Singapore's largest GP chain through acquiring 100 GP clinics over 10 years to serve 1,000,000 patients yearly.

We have Singapore's first HealthPod in a GP clinic since 2020 to attract and serve the younger generation of patients.

## About Peak Capital Management:

Peak Capital Management Pte. Ltd., is a fund management company licensed by the Monetary Authority of Singapore(MAS) under the CMS (Capital Markets Services) license, specializes in alternative investments and external asset management.

We offer tailored solutions for accredited investors seeking diversified portfolios beyond traditional asset classes, while integrating sustainable and responsible investment strategies. The firm leverages expertise in private equity, real estate, and other alternative strategies to optimize returns, manage risks, and align investments with sustainability principles.



**Simon Ng, CFA**  
**CEO, PEAK Capital Management**

**MAS-licensed fund manager**

**President of CFA Society Singapore**

Simon is a seasoned investment professional and CEO of Peak Capital Management. With a strong track record including senior roles at RHB and AXA, he brings deep expertise in managing multi-asset funds. A CFA charter holder, Simon also holds an MBA from the University of Chicago Booth School of Business and a BBA from the National University of Singapore.

*Secure Returns in a Resilient Healthcare Sector*

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